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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re
JADOOTV, INC.
Debtor.

Bankruptcy Case No. 19-41283 (WJL)

Chapter 11

R.S. No. BN-001

**JOINT STATUS CONFERENCE
STATEMENT**

Date: July 22, 2020
Time: 10:30 a.m.
Ctm: TELEPHONIC
Room 220
1300 Clay Street
Oakland, CA 94612

Creditor JPMorgan Chase Bank, N.A. (“JPMC”) and debtor JadooTV, Inc. (“Debtor”), through their undersigned counsel, submit the following *Joint Status Conference Statement*.

JPMC and Debtor have met and conferred regarding the *Motion of Debtor for an Order Authorizing Incurrence of Unsecured Debt in the Form of Paycheck Protection Program Loan Pursuant to 11 U.S.C. §§ 364(b) and 105(a) Nunc Pro Tunc to April 7, 2020* [Dkt. No. 271] (the “**PPP Motion**”) and JPMC’s anticipated motion for relief from the automatic stay to effectuate setoff (the “**Stay Relief Motion**”).

1 The parties are actively discussing a consensual resolution of both the Stay Relief Motion
2 and the PPP Motion.

3 Pending such a consensual resolution, the parties have agreed to the following briefing
4 schedule:

- 5 - July 29, 2020 – JPMC to file the Stay Relief Motion;
- 6 - August 12, 2020 – Debtor to file its response to the Stay Relief Motion and any
7 counter-motion, including resubmission of the PPP Motion (the “**Counter-**
8 **Motion**”);
- 9 - August 26, 2020 – JPMC to file its reply in support of the Stay Relief Motion
10 and any response to the Counter-Motion;
- 11 - August 31, 2020 – Debtor to file its reply in support of the Counter-Motion;
12 and
- 13 - September 2, 2020 at 10:30 a.m. – hearing on the Stay Relief Motion and the
14 Counter-Motion.

15 JPMC and the Debtor are prepared to discuss this schedule and related issues with the
16 Court at the Status Conference.

17 DATED: July 21, 2020

BUCHALTER
A Professional Corporation

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20 By: /s/ Valerie Bantner Peo
VALERIE BANTNER PEO
21 Attorneys for Creditor
JPMorgan Chase Bank, N.A.

23 DATED: July 21, 2020

KELLER BENVENUTTI KIM LLP

25 By: /s/ Jane Kim
JANE KIM
26 Attorneys for Debtor
JadooTV, Inc.